

# DEVELOPING METALS PROJECTS TO SUPPLY THE CLEAN ENERGY REVOLUTION

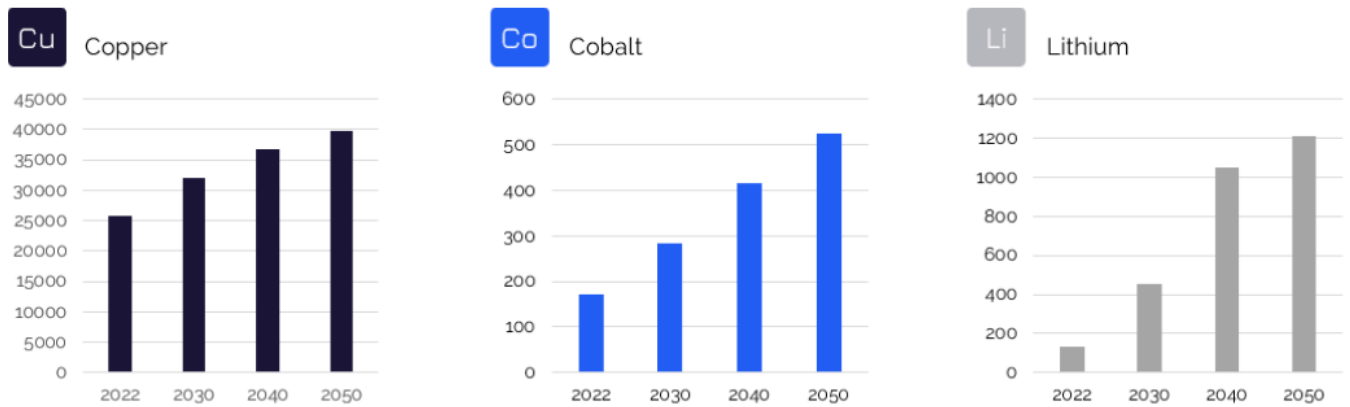


## WHAT WE DO

Critical Mineral Resources (CMR) is a metals exploration and development company focused on building a portfolio that supports the clean energy revolution.

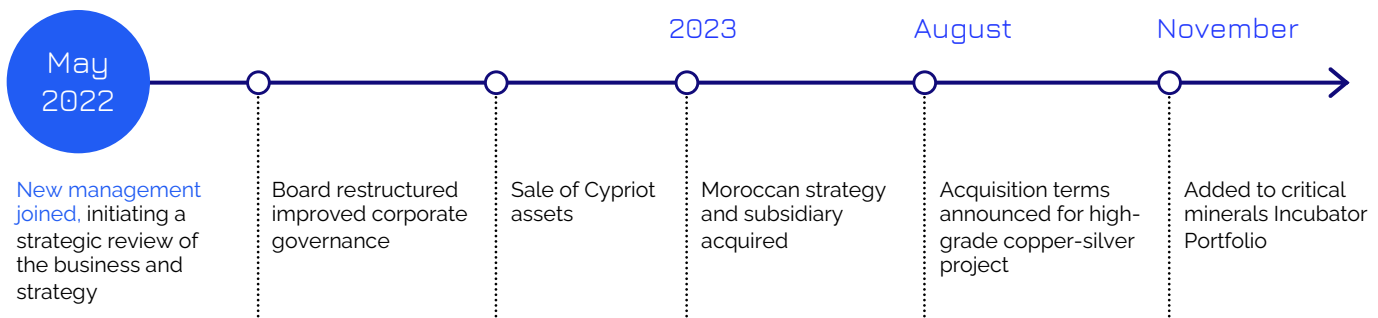
- 01 The company targets assets that contain copper, nickel, manganese, cobalt or rare earths, commodities recognised as being at the start of a super-cycle driven by widespread electrification, the switch to renewable energy technologies, and a decade of underinvestment in the mining sector.
- 02 CMR leverages its deep sector experience and local specialists to advance opportunities in Morocco, a mining-friendly jurisdiction rich in development opportunities. CMR's operations include its own incubator portfolio alongside an option to acquire a near term production opportunity.

## DEMAND FOR CRITICAL METALS



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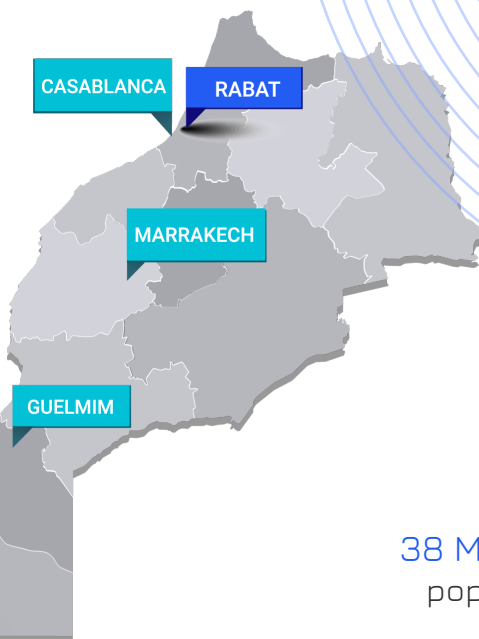
## RECENT PROGRESS



01 **INCUBATOR PORTFOLIO** – includes Ighrem 16km<sup>2</sup> area, contains high-grade manganese and barite mineralisation. Also prospective for copper and silver. More projects to follow very soon...

02 **ANZAR COPPER-SILVER PROJECT** – option to acquire an exciting high-grade copper-silver project in central Morocco.

The agreement allows CMR to earn-in up to 51% over 24 months for MAD 3.0 million in staged payments with an option to acquire 100% after 42 months.



38 MILLION  
population

13 PREFECTURES  
(and 50 provinces)

## RECENT PROJECTS

Anzar Copper-Silver project:

**150tpd**

Potential for fast-track development. Plant estimated Capex US\$1.6-2.0m ; Annual revenue of US\$7-8m (assuming 2.0% copper equivalent grade)

**2.0% Cu**

Channel sampling returned copper grades of greater than 2.0% at Anzar with high silver levels. Encouraging for a small-scale operation

## WHY CMR?



Exposure to key commodities driving a clean energy revolution at the start of a super-charged commodity cycle



Supporting geopolitically aligned supply chains for EV, battery storage and critical minerals



Moroccan momentum with exposure to exciting copper and silver opportunities with advanced discussions regarding several new projects



Focus on Moroccan clean energy sector. International OEMs and speciality battery materials groups have recently signed deals in Morocco. Transforming the country into a recognised global battery materials and commodities hub.



Driven by strong and experienced management with deep sector and jurisdictional know-how and a commitment to best-in-class corporate governance and ESG to deliver value for all stakeholders.